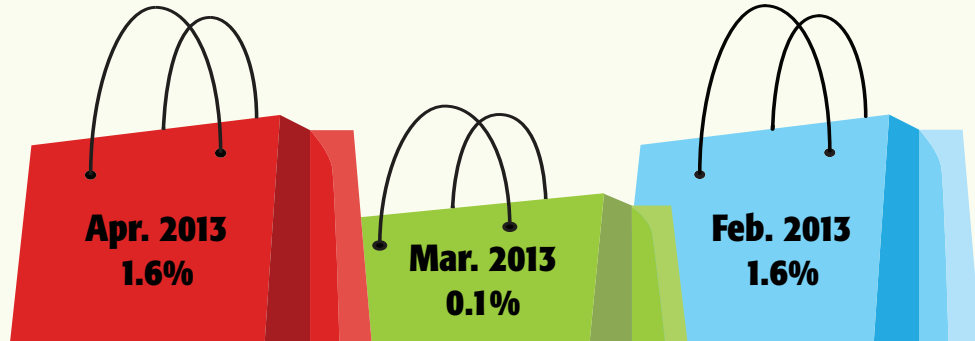


# ICSC Industry Snapshot

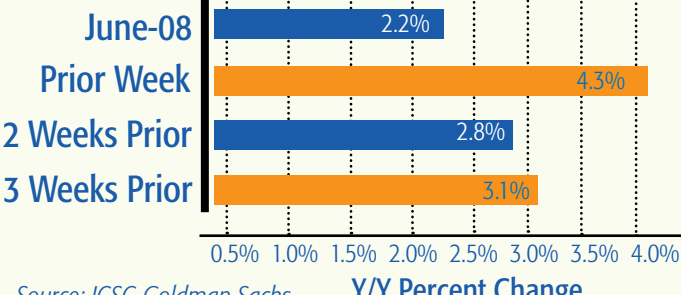
## U.S. Shopping Center Sales

Source: ICSC Research and US Census Bureau



**fact** Shopping center inclined-sales accounted for **\$2.4 trillion** in 2012 and **\$136.2 billion** in sales tax.

## Weekly U.S. Chain Store Sales



Source: ICSC-Goldman Sachs

**fact** For every person in the U.S., there is **23.8 sq.ft** of shopping center retail space.

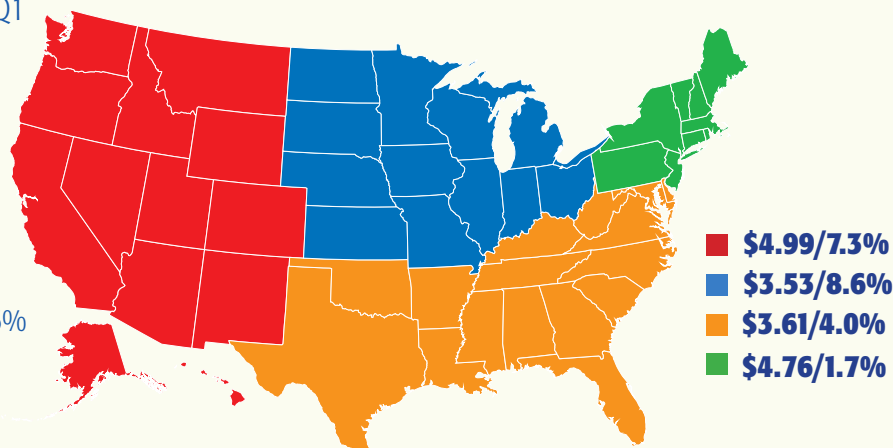
**fact** **California, Florida and Texas** lead the nation in gross leasable area.

## Shopping Center NOI by Area

Latest Quarter 2013 - Q1

### National NOI

\$/sq. ft - \$4.24  
Year/Year Change - 5.5%



Source: NCREIF

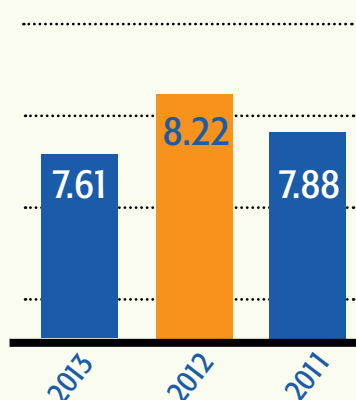
## Executive Survey

According to the ICSC Shopping Center Executive survey, business is expanding at a slower pace, but expectations are improving for the next 6 months.



## CMBS Delinquency Rates

Retail Properties; Months of May



Source: Trepp, LLC

## U.S. Chain Stores Sales by Segment

Latest Quarter 2013-Q1, % Year/Year



Source: ICSC Research

## U.S. Shopping Center Jobs

As of May 2013, U.S. Shopping Centers employed **12,555,600** people. That's a **1.7%** increase from May 2012.

Source: US Bureau of Labor Statistics

**fact** Currently, the average enclosed mall contains **876,256 sq.ft.** of total floor space.

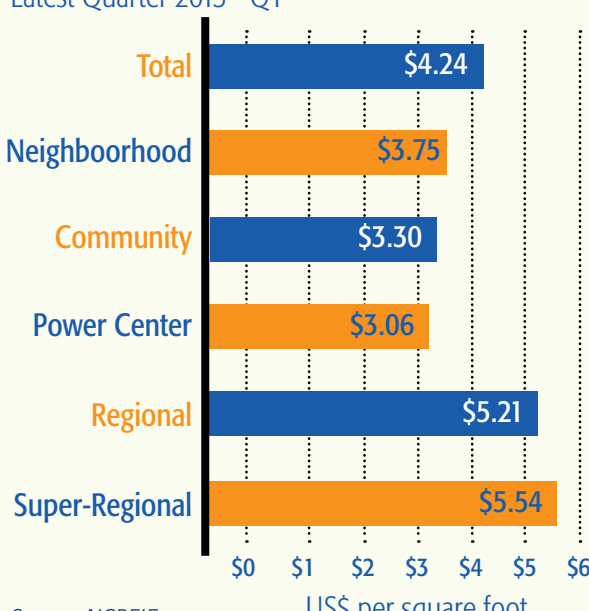
**fact** Shopping Centers take up **44.6%** of total retail GLA.

**fact** There are **113,309** Shopping Centers in the U.S., and **7,483** million sq. ft of gross leasable area (GLA).

**fact** In 2012, there were **254** more shopping centers operating in the United States than in 2011.

## Shopping Center NOI by Type

Latest Quarter 2013 - Q1



Source: NCREIF

## Vacancy Rates - 2013 Q1



Source: NCREIF