

Whistler Conference & Deal Making

Fairmont Chateau Whistler Resort | Whistler, BC January 26 – 28, 2020 #ICSC



WHAT'S NEXT

REDEFINING THE RETAIL EXPERIENCE

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This year, we are taking a closer look at retail trends through the lens of one of the industry's hottest areas of growth: food-and-beverage. In addition to topics like grocery and delivery, we're also featuring leading voices from the sector on topics including cannabis retail and Canadian market disruption. Between this, our keynote conversation with Brian Hill, CEO of Aritzia, two deep-dive master classes and our exclusive partnership with Global BC, you will have the opportunity to learn and network to prepare for the year ahead.

SUNDAY, JANUARY 26

Registration

1:00 - 5:30 pm

Fairmont Chateau Whistler Resort

Frontenac Foyer

Member-Hosted Reception

4:00 - 5:30 pm

Squamish Lil'wat Cultural Centre 4584 Blackcomb Way

Shuttle buses will depart at 3:45 pm and run on a continuous loop between Fairmont Chateau Whistler Resort and Four Seasons Resort Whistler to the venue every 20 minutes until 5:30 pm.

MONDAY, JANUARY 27

Registration

7:30 am - 5:30 pm

Fairmont Chateau Whistler Resort

► Frontenac Foyer

Buffet Breakfast

7:45 - 8:30 am

No breakfast service after 8:30 am.

Four Seasons Resort Whistler

► Harmony Ballroom Foyer

Boxed Breakfast

8:30 - 9:30 am

No breakfast service after 9:30 am.

Fairmont Chateau Whistler Resort

Frontenac Foyer

Welcome Remarks

8:30 - 8:40 am

Four Seasons Resort Whistler

► Main Stage

PRESENTERS



Gordon Easton
Whistler Conference & Deal Making
Program Advisory Committee Co-Chair
Managing Director, Consulting
Colliers International



Kieron Hunt

Whistler Conference & Deal Making Program Advisory Committee Co-Chair ICSC Canadian Division P3 Private Chair Planning Studio Lead FBM Architecture

ICSC Industry Update

8:40 - 9:00 am

Four Seasons Resort Whistler

► Main Stage

PRESENTER



Leslie Fox Senior Vice President Membership & Strategy ICSC

Disruption 2020

9:00 - 9:45 am

Four Seasons Resort Whistler

► Main Stage

Hear from Canadian landlords and retailers about what changes are coming into focus for the year ahead in the ever-shifting industry landscape.

MODERATOR



Jill KropBC Regional Director of News
Global News





Avison Young is the world's fastest-growing commercial real estate services firm with 120 offices around the world providing value-added services to owners and occupiers of office, retail, industrial, multifamily and hospitality properties

PANELISTS



David Ian Gray Principal & Retail Strategist DIG360 Consulting Ltd.



Bradley Jones Head of Retail Oxford Properties Group



Susan Senecal
CEO
A&W Food Services of Canada Inc.



Claude Sirois ICSC Trustee and Canadian Division Vice President President, Centres Commerciaux Ivanhoé Cambridge, Inc.

Deal Making, P3 Pavilion Showcase & Networking Lounge

9:30 am - 5:00 pm

Fairmont Chateau Whistler Resort

Frontenac & Macdonald – Ballrooms/Foyers

Growing a Food & Beverage Brand

9:45 - 10:15 am

Four Seasons Resort Whistler

▶ Main Stage

Restaurants and other food & beverage concepts are adapting store formats, locations and services to fit changing consumer demands. Learn more from brands specifically navigating local Canadian markets.

MODERATOR



Jeff Branton Food & Beverage Expert JLL

PANELISTS



Dan Gockel Business Development MOD Pizza



Derek Massad Co-Founder & CEO Eat It Brands



Ben Osmow Franchising & Operations Director Osmow's Mediterranean Restaurant

The Future of Grocery

10:15 - 10:45 am

Four Seasons Resort Whistler

► Main Stage

Meet two innovative grocers that are building loyal consumer bases through investments in delivery, local produce, sustainability, community and technology.

MODERATOR



Neena Arora

ICSC Canadian Division Innovation Chair Senior National Account Executive Starbucks Coffee Canada

PANELISTS
Sean Cody
Head of Digital
Fresh St. Market



Peter van Stolk CEO SPUD

Networking Break

10:45 - 11:00 am

Four Seasons Resort Whistler

Restaurants in the New Age of Delivery

11:00 - 11:30 am

Four Seasons Resort Whistler

► Main Stage

The consumer demand for food & beverage delivery is redefining existing brands' real estate needs and ushering in new concepts like ghost kitchens. Learn how technology is playing a key role for both and what's next for the industry.

MODERATOR



Robert Carter Industry Analyst StratonHunter, Inc.

PANELISTS



Adam Armeland Co-Founder & CEO Kitchen Hub



Sarah Fleming Head of Sales Uber Eats Canada



Bruce Fox
Executive Vice President
Business Development
Browns Restaurant Group





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Cannabis in Canada

11:30 am - 12:00 pm

Four Seasons Resort Whistler

► Main Stage

2020 will mark the second anniversary of legalization in Canada – what are the challenges and opportunities for existing business, and who are the new players on the scene that you need to know about?

MODERATOR



Michael Penalosa Director, Real Estate Advisory Deloitte

PANELISTS



Rick Bohonis Senior Advisor DIG360 Consulting Ltd.



James Burns Vice Chair & CEO Alcanna



Mike McKee
Director of Real Estate & Acquisitions
Muse Cannabis

Boxed Lunch

12:00 – 12: 45 pm No lunch service after 12:45 pm.

Fairmont Chateau Whistler Resort

Frontenac & Macdonald Foyers

Keynote Lunch Buffet

12:00 – 12:45 pm No lunch service after 12:45 pm.

Four Seasons Resort Whistler

▶ Main Stage

Keynote: Fireside Chat with Aritzia

12:45 - 1:30 pm

Four Seasons Resort Whistler

► Main Stage

Join us for an in-depth conversation with Brian Hill, Founder and CEO of Vancouver-based Aritzia. Hear how under his leadership, the Aritzia team has conceived and developed a portfolio of exclusive brands with an unparalleled depth of design and quality at its competitive price point.

MODERATOR



Jill KropBC Regional Director of News
Global News

SPEAKER



Brian Hill Founder & CEO

Master Class: Accessibility in Architecture & Design

1:30 - 2:00 pm

Four Seasons Resort Whistler

Main Stage

Learn how building and store design can go from human barriers to human connectors, a change that allows more customers to access your space and authentically bolsters your brand reputation.

PRESENTER



Erin Shilliday Architect, AAA, RHFAC Professional Riddell Kurczaba

Master Class: P3

2:00 - 2:30 pm

Four Seasons Resort Whistler

► Main Stage

Come watch a seasoned restaurant practitioner interview economic developers in a session that will offer insights on what both brands and cities are looking for in partnerships in 2020.

MODERATOR



Kieron Hunt

Whistler Conference & Deal Making Program Advisory Committee Co-Chair ICSC Canadian Division P3 Private Chair Planning Studio Lead FBM Architecture

PANELISTS



Mike Erickson Economic Development Officer City of Fort Saskatchewan

Andrea lanzen

Vice President, Real Estate Keg Restaurants Ltd.



Rebecca Leigh Manager, Economic Development City of Grande Prairie



Stephen UtzCommunity Growth Manager
City of Airdrie

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Retail Trends Roundtable

2:30 - 3:15 pm

Four Seasons Resort Whistler

Symphony

All attendees welcome. Please join a discussion on current trends in the industry, and predictions for what's ahead. From the shopper experience to new technologies to changing consumer behavior, this session will be packed with insights.

MODERATORS



Neena Arora

ICSC Canadian Division Innovation Chair Senior National Account Executive Starbucks Coffee Canada



Michael Penalosa Director, Real Estate Advisory

TUESDAY, JANUARY 28

Registration

8:00 am - 3:00 pm

Fairmont Chateau Whistler Resort

► Frontenac Foyer

Boxed Breakfast

8:30 - 9:30 am

No breakfast service after 9:30 am.

Fairmont Chateau Whistler Resort

► Frontenac Foyer

Deal Making, P3 Pavilion Showcase & Networking Lounge

9:00 am - 3:00 pm

Fairmont Chateau Whistler Resort

► Frontenac & Macdonald – Ballrooms/Foyers

Boxed Lunch

12:00 - 12:45 pm

No lunch service after 12:45 pm.

Fairmont Chateau Whistler Resort

► Frontenac Foyer

Event Adjourns

3:00 pm

Speakers and sessions are subject to change.

CANADIAN DIVISION VOLUNTEER LEADERSHIP

Claude Sirois, ICSC Trustee and Canadian Division Vice President, Ivanhoé Cambridge, Inc.

Kieron Hunt, ICSC Canadian Division P3 Private Chair, FBM Architecture

Gerald Gabinet, ICSC Canadian Division P3 Public Chair, Strathcona County

Casdin Parr, ICSC Canadian Division Next Generation Chair, JLL

Neena Arora, ICSC Canadian Division Innovation Chair, Starbucks Coffee Canada

Ryan Picklyk, Retail Chair, Western Region, A&W Food Services of Canada Inc.

PROVINCIAL VOLUNTEER LEADERSHIP

Connor Eden, ICSC Provincial Next Generation Chair, Avison Young

William D. Holder, Esq. ICSC Provincial Government Relations Chair, Clark Wilson LLP

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Kieron Hunt, Whistler Conference & Deal Making Program Advisory Committee Co-Chair FBM Architecture

Neena Arora, Starbucks Coffee Canada

Dan Clark, Sitings Realty Ltd.

Kaitlyn Cook

Cali McTavish, Nestlé

Michael Penalosa, Deloitte

Ryan Picklyk, A&W Food Services of Canada Inc.

Ajay Shah, Kubik Developments Corp.

Trevor Thomas, JLL



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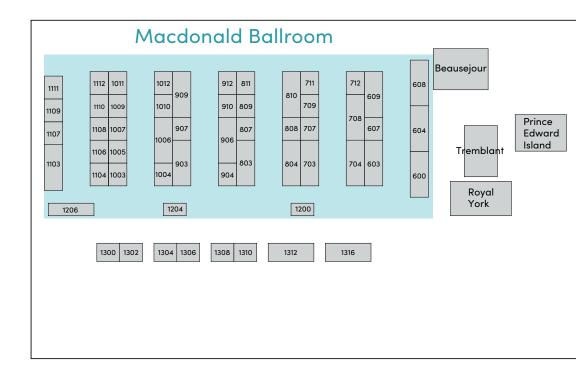


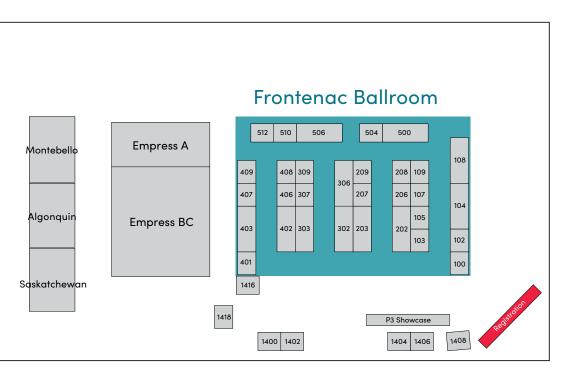
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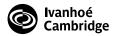


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Airdrie Economic Development P3 Pavilion Showcase

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Altus Group Limited Booth 207

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Anthem Properties Booth 403

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Avison Young Canada, Inc. Booth 608

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Blackstone Commercial Calgary, Ltd. Booth 208

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Blackwood Partners Management Corporation Booth 708

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C2 Imaging Booth 401

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The Cadillac Fairview Corporation Limited Booth 803, Leasing Suite -**TREMBLANT**

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Cameron Development Corporation Booth 810

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City of Grande Prairie Booth 1418

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Devimco Immobilier Booth 1316

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Downtown Kelowna Association

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Downtown Surrey BIA Booth 1106

Contact: Elizabeth Model Phone: +1 604 580 2321 www.surreycitycentre.ca



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Shane Olson, Manager, Commercial Development 780-464-8259 shane.olson@strathcona.ca





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Edmonton Region Booth 1400

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Environics Analytics Booth 407

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EPC Capital Booth 1404

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Fieldgate Commercial **Properties Limited** Booth 1103

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Fillmore Construction Management Inc. Booth 1308

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First Capital Booth 306, Leasing Suite -SASKATCHEWAN

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Forster Harvard Development Corp. Booth 906

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Forum Properties, Inc. Booth 1408

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Genesis Development Booth 1003

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Great Clips, Inc. Booth 607

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Grosvenor Americas Booth 309

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GWL Realty Advisors, Inc. Booth 709

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MXD Development Strategists, Ltd. Booth 107

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North American/Centrecorp Booth 804

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Northern Vision Realty Advisors, Inc. Booth 105

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Wesgroup Properties Booth 500

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West Edmonton Mall Property, Inc. Booth 1007

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William Wright Commercial **Real Estate Services** Booth 1109

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Wyndham Hotel & Resorts Booth 1416

United States

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www.wyndhamdevelopment.com

Yardi Canada, Ltd. Booth 1310

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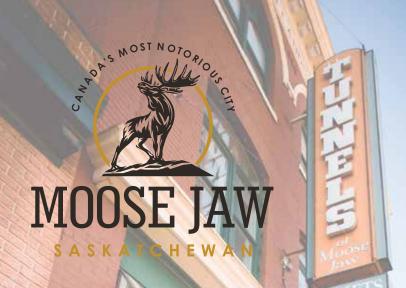


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- Western Investor, Nov. 2019

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- Expedia, 2017

#9 "Canada's 25 Best Places for Business".

- Canadian Business, 2016

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Trade Area - 27,500 (est 32,000 by 2028)

Spending - \$365 million (excl Auto)

Household Income - \$91,725

TOP SPENDING CATEGORIES

Grocery & Specialty Foods \$106.5 million
Restaurants and QSR F&B \$43.1 million
Fashion (clothing & footwear) \$22.7 million
House & Home \$22.4 million

ports & Entertainment \$19.9 million





Tom Koep

Economic Development Manager 780.632.3891 tkoep@vegreville.com





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SUNDAY May 17 – TUESDAY May 19, 2020 Las Vegas Convention Center | Las Vegas, NV

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June 11 – 12, 2020 Montréal, QC | Canada

Canadian Conference & Deal Making

September 21 – 23, 2020 Toronto, ON | Canada

New York Deal Making

December 8 – 10, 2020 New York, NY | United States





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INDICATORS

Growing Retail Trade Area of approximately 37K projected to grow to over 40K by 2028





Average Household Income of Trade Area \$121,786

Trade Area spending (excluding auto and medical services) \$457.6 million

Average age of Trade Area population 39.1





Skilled Labour Force 46% of Hinton's Labour force has a postsecondary degree, diploma or certificate

Hwy 16 Super B train access CN Rail
Main line

Tourism Traffic associated with Jasper National Park visitors: 2,425,878 in 2017/2018



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Telus High speed internet Fibre Optic service, 1GB speed of symmetrical service

Affordable Housing Market

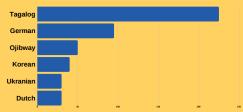
the average price for a single family home is \$374,631, much lower than national average housing prices.



Short (beautiful) Commute
70% of commuters report a
duration in Hinton of less
than 15 minutes.

Diverse Community

Hinton has a growing, diverse population with a number of established communities



SmartCentres

[smahrt-sen-ters] (noun)

Definition:

Apartments • Condos • Townhouses • Offices • Seniors' Residences • Hotels • Self-Storage • Retail...

See also: smartcentres.com





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