

Friday, November 5, 2021  
10:30 AM - 11:45 AM

Seminar 18

*Hot Topics in Bankruptcy: The Changing Landscape for Tenants and Landlords*

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- I. **Applicable Bankruptcy Basics**
  - A. **Property of the Estate**
  - B. **The Automatic Stay**
    - 1. **Landlord-Specific Prohibitions**
    - 2. **Lifting the Automatic Stay**
- II. **Debtor's Treatment of Contracts and Leases**
  - A. **Rejection**
    - 1. **The Applicable Standard**
    - 2. **Determining the Effective Date of Rejection**
    - 3. **Consequences of Rejection**
    - 4. **Claims Resulting from Rejection**
  - B. **Assumption**
    - 1. **Cure of Defaults Under Lease**
    - 2. **Adequate Assurance of Future Performance**
  - C. **Assumption and Assignment**
    - 1. **Anti-Assignment Clauses**
    - 2. **Special Considerations for Shopping Centers**
- III. **Debtors' Obligations Pending Assumption and Assignment**
  - A. **General Obligations**
  - B. **Relief for Debtors**