



CONCURRENT SESSION I: B

The Bankruptcy Bout – Competing Interests in a Title Match

MODERATOR

Audrey Hornisher, Senior Attorney, Clark Hill PLC

PANELISTS

Justin Alberto, Member, Cole Schotz P.C.

Carl Black, Partner, Jones Day

Ronald Gold, Member & Co-Chair, Financial Restructuring Group

Frost Brown Todd LLP

Doug Greenspan, Senior Managing Director

A&G Real Estate Partners



bankruptcy bout: the line up



Carl
Black
Jones Day

DEBTOR

v.



Justin
Alberto
Cole Schotz

CREDITOR
COMMITTEE

v.



Ronald
Gold
Frost Brown
Todd

LANDLORD

v.



Douglas
Greenspan
A&G Real
Estate Partners

REAL ESTATE
ADVISOR



Audrey
Hornisher
Clark Hill

MODERATOR/
REFEREE

MAIN EVENT



Carl
Black

DEBTOR

Justin
Alberto

CREDITOR
COMMITTEE

Audrey
Hornisher

MODERATOR/
REFEREE

Ronald
Gold

LANDLORD

Douglas
Greenspan

REAL ESTATE
ADVISOR

MAIN EVENT



Bankruptcies:
types and implementation

MAIN EVENT



Funding:
debtor-in-possession financing or cash collateral

MAIN EVENT



Continuation of the Location:
assumption/assignment, amendments, cure

MAIN EVENT



Store Closings and Lease Sales